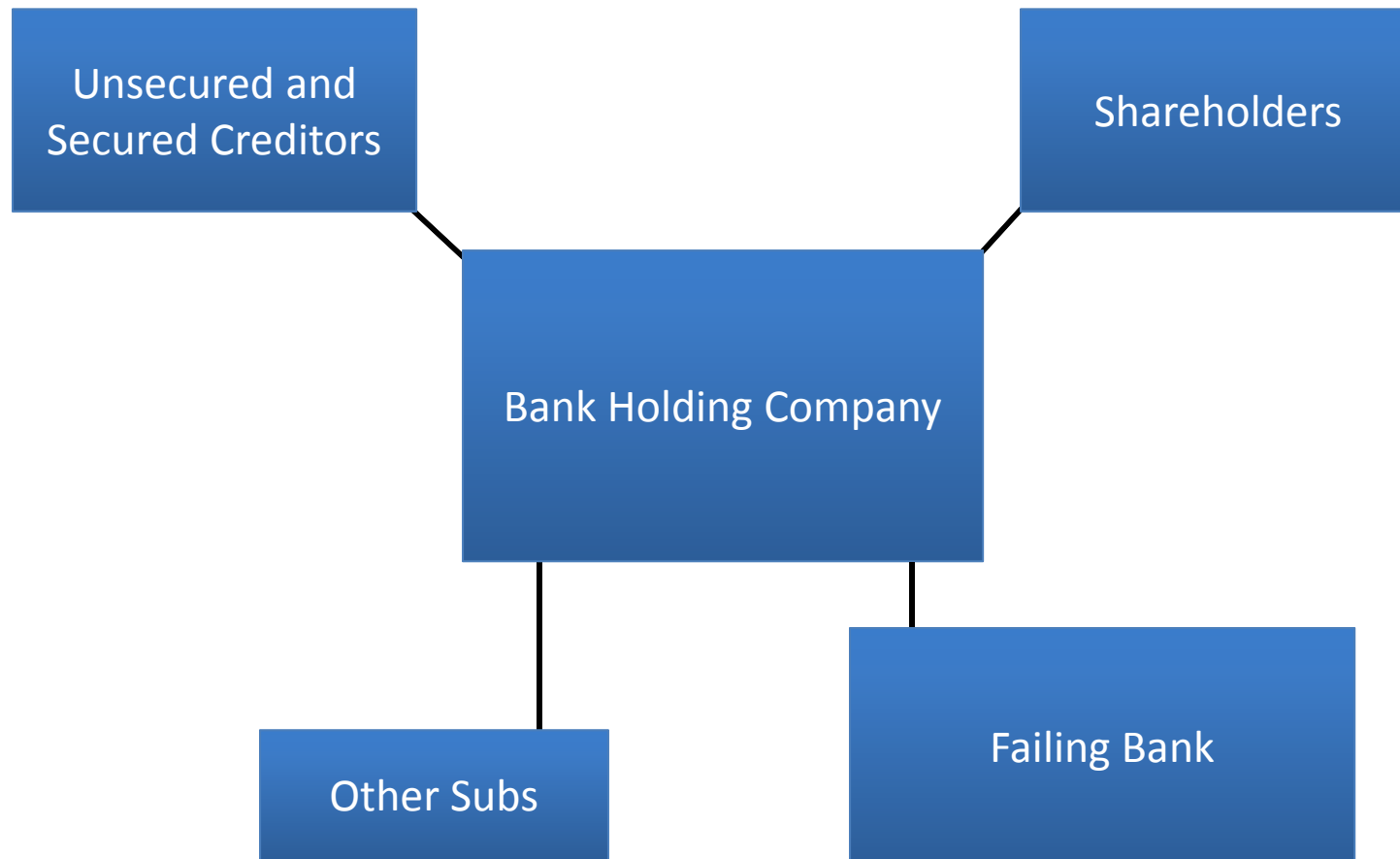
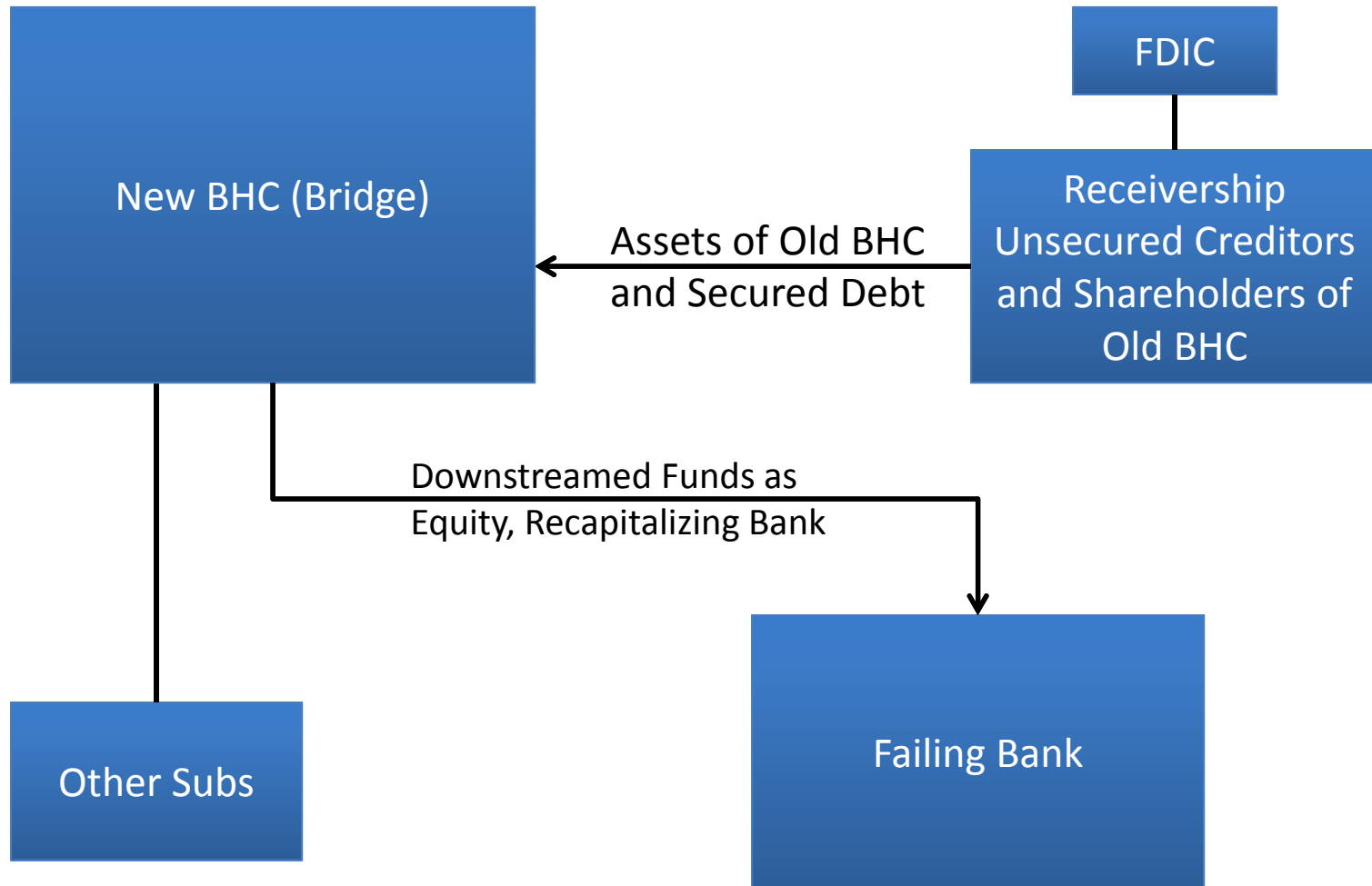


1. Failing Bank Before SPOE Transaction



2. After Seizure by Secretary and Appointment of FDIC as Receiver



3. Completed SPOE Transaction

